

January 25, 2008

Supplement to the Master Agreement:

Section VI, Subsection B of Paragraph 10 of the Collateral Annex:

B. Party B Eligibility to Hold Cash. (at Party A's option)

- ~~Party A elects that Party B shall not be entitled to hold Performance Assurance in the form of Cash.~~ Performance Assurance in the form of Cash shall be held in a Qualified Institution in accordance with the provisions of Paragraph 6(a)(ii)(B) of the Collateral Annex. Party B shall pay to Party A in accordance with the terms of the Collateral Annex the amount of interest it receives from the Qualified Institution on any Performance Assurance in the form of Cash posted by Party A.

- ~~Party A elects that~~ Party B ~~shall be entitled to~~ hold Performance Assurance in the form of Cash provided that ~~the following conditions are satisfied:~~ (1) it is not a Defaulting Party. In the event that Party B is a Defaulting Party, this election shall revert to the first option above and all such funds held will be immediately transferred to a Qualified Institution.; (2), ~~[Party B][Party B's Guarantor] has a Credit Rating from _____ and the lowest Credit Rating for [Party B][Party B's Guarantor] is _____ or higher from _____;~~ (3) Cash shall be held only ~~in any jurisdiction within the United States;~~ and (4) ~~[other, if any]. To the extent Party B is entitled to hold Cash, the Interest Rate payable to Party A on Cash shall be as selected below:~~

Party B Interest Rate.

- Federal Funds Effective Rate - the rate for that day opposite the caption "Federal Funds (Effective)" as set forth in the weekly statistical release designated as H.15(519), or any successor publication, published by the Board of Governors of the Federal Reserve System.

- Other - _____

This is reflected in Cover Sheet of the Master Agreement (dated January 25, 2008) under the heading "Other Changes" Section B.7.